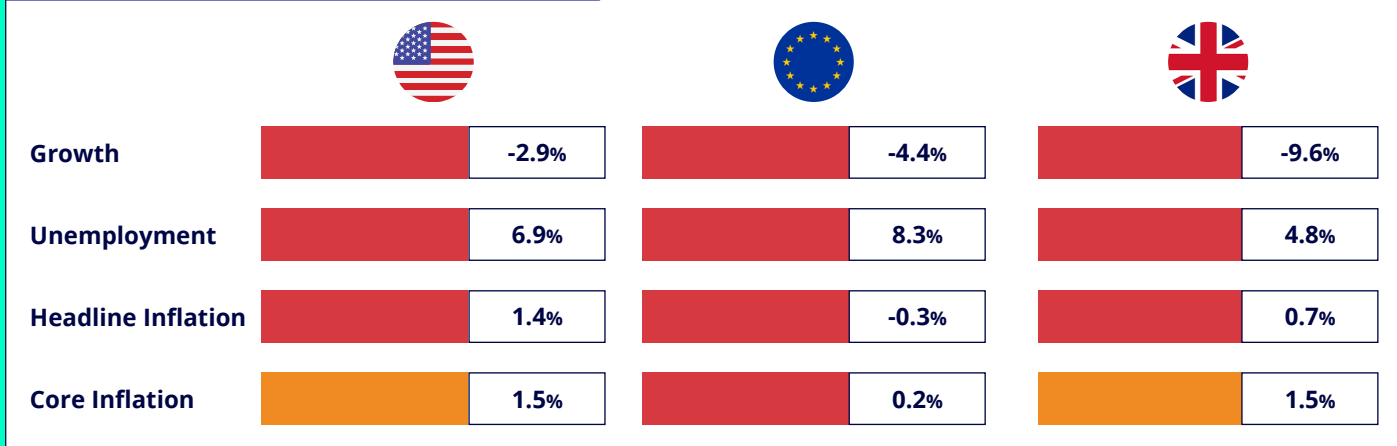


Economic Conditions



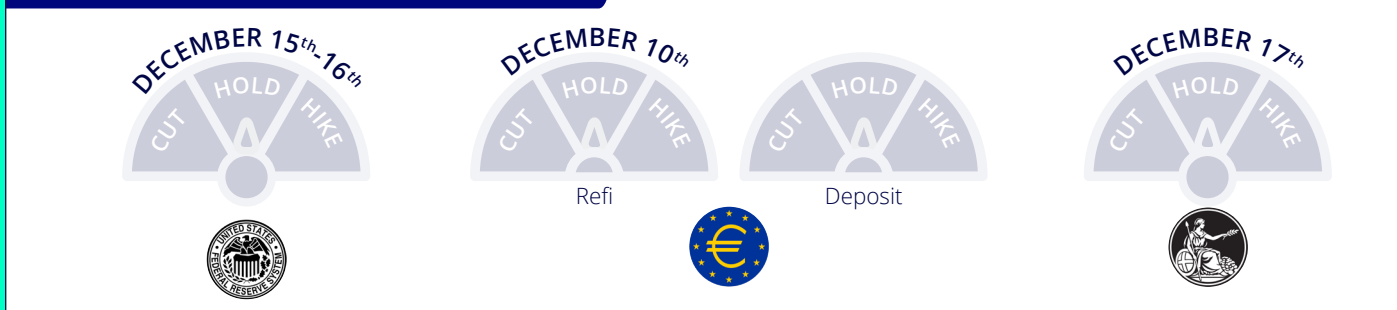
Policy Stance



Current Policy Rate



Next Meeting



Prepared by: Bank of Ireland Economic Research Unit
 Source: Bank of Ireland, BEA, Eurostat, ONS, Fed, ECB, Bank of England
 Growth: Annual % change in GDP (constant prices), US, Euro Area and UK Q3 2020
 Unemployment: Rate (%), US October 2020, Euro Area September 2020, UK July-September 2020
 Headline and Core Inflation: Annual % change, US PCE September 2020, Euro Area CPI October 2020, UK CPI October 2020, core inflation excludes food and energy (as well as alcohol and tobacco in the case of the Euro Area and UK)
 Policy Rates: Federal Funds Rate, ECB Main Refinancing Rate and Deposit Rate, Bank of England Bank Rate

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