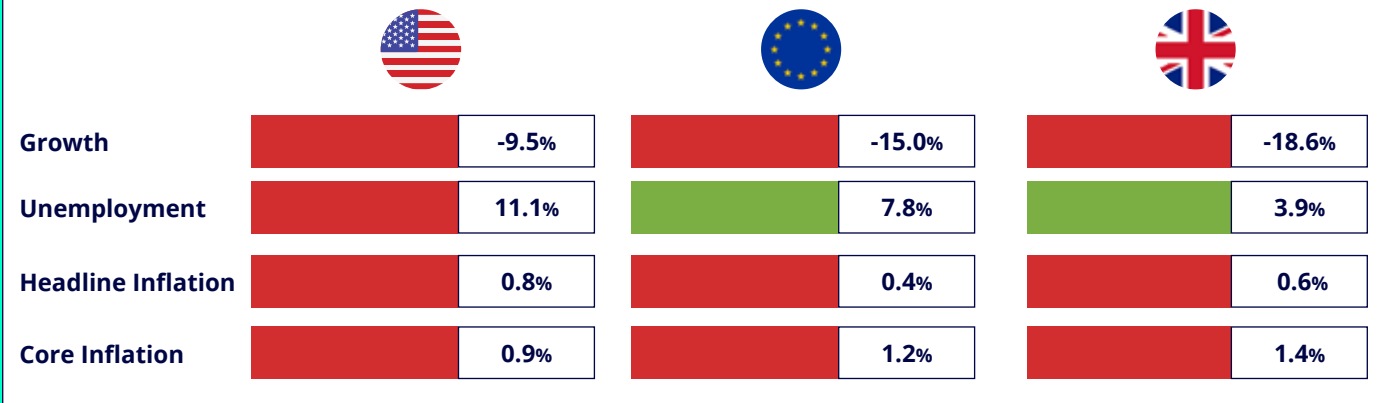


Economic Conditions



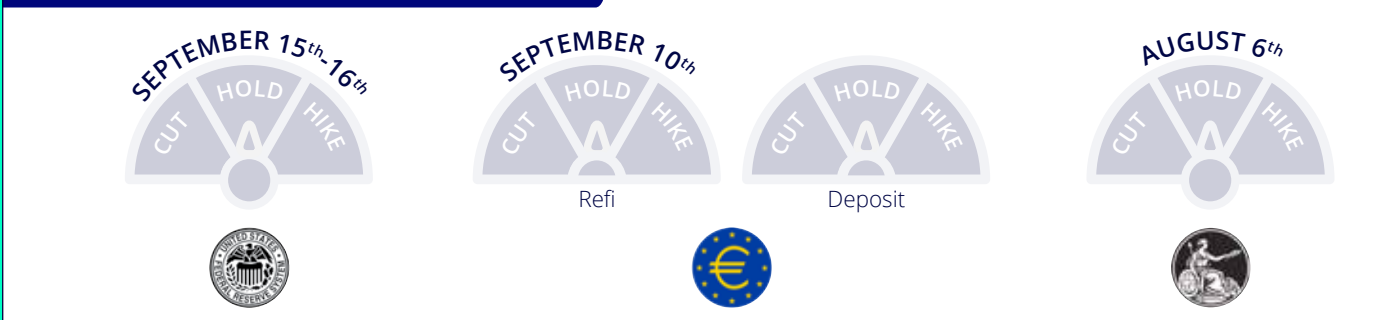
Policy Stance



Current Policy Rate



Next Meeting



Prepared by: Bank of Ireland Economic Research Unit

Source: Bank of Ireland, BEA, Eurostat, ONS, Fed, ECB, Bank of England

Growth: Annual % change in GDP (constant prices), US and Euro area Q2 2020, UK March-May 2020

Unemployment: Rate (%), US June 2020, Euro area June 2020, UK March-May 2020

Headline and Core Inflation: Annual % change, US PCE June 2020, Euro area flash CPI July 2020, UK CPI June 2020, core inflation excludes food and energy (as well as alcohol and tobacco in the case of the Euro Area and UK)

Policy Rates: Federal Funds Rate, ECB Main Refinancing Rate and Deposit Rate, Bank of England Bank Rate

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